

REGISTERED ADDRESS

INTRAGEN CAPITAL LTD, OFFICE 1002,
182-184 HIGH STREET NORTH,
EAST HAM, LONDON - E6 2JA. UK

CONTACT DETAILS

EMAIL: info@intragencapital.com
WHATSAPP: +44 - 7441428875
WEBSITE: www.intragencapital.com

BANK SECURITY LEASE/PURCHASE (BG, SBLC, DLC) LETTER OF INTENT - LOI

To,

Security Trading Institute
Via INTRAGEN CAPITAL LIMITED
LONDON, UK

From,

Effective Date: _____

RE: Letter of Intent for the Proposed Purchase / Lease of Bank Securities Like (BG, SBLC and DLC).

This security purchase letter of intent ("Letter of Intent") represents the basic terms for an agreement that shall be considered binding non-binding. After this Letter of Intent has been made, another formal agreement may be constructed to the benefit of the Parties involved.

I. The Buyer: _____ (the "Buyer") with a mailing address of _____, City of _____, Country of _____.

II. On Behalf of The Seller: **INTRAGEN CAPITAL LIMITED** (the "Seller") with a mailing address of **OFFICE 1002 182-184 HIGH STREET, EAST HAM, E6 2JA**, City of **LONDON**, Country of **UNITED KINGDOM**.

The Buyer and Seller, when mentioned together, shall be referred to as the "Parties".

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III. Issuing Bank: The Buyer agree that the security of issuing bank mentioned in this Agreement are of _____ (the "Bank") located with a principal office address in the Country of _____.

***NOTE: Check the available securities list at www.intragencapital.com/security.html**

IV. Bank Security. In accordance with the terms set forth in this Agreement, the Buyer agrees to Purchase/Lease _____ (BG/SBLC/DLC) Security of _____ Face Value of the _____ Bank ("Issuing Bank") & tenure of the security would be _____ (the "Days").

***NOTE: Check the available securities list at www.intragencapital.com/security.html**

V. Purchase/Lease Price: The total purchase/lease price shall be _____ (\$/€/£ _____) for the Security. The Buyer shall be obligated to complete the purchase with a closing date no later than _____, 20____ ("Closing Date").

***NOTE: Check the Purchase/Lease Fee at www.intragencapital.com/security.html**

VI. Receiving Bank: The Buyer agree that the security receiving bank would be _____ (the "Bank") located with a principal office address in the Country of _____ with the SWIFT Code of _____.

VII. Other Terms: The Buyer agree that the Bank Security Issuance Fee (Via SWIFT MT760) would be \$/€/£ _____ (Payable after the receipt & Verification of MT760 SWIFT from Seller).

***NOTE: Check the SWIFT Issuance Fee at Transaction Procedure Document given at www.intragencapital.com/bs.html**

VIII. Confidentiality: All negotiations regarding the Business between the Buyer and Seller shall be confidential and shall not to be disclosed with anyone other than respective advisors and internal staff of the Parties and necessary third (3rd) parties. No press or other public releases will be issued to the general public concerning the Business without the mutual consent of the Parties or as required by law, and then only upon prior written notice to the other party unless otherwise not allowed.

IX. Good Faith Negotiations: The Buyer agrees to act in an honest and diligent manner to enter into "good faith" negotiations in order to execute a formal agreement and/or close the transaction.

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X. Exclusive Opportunity: Following the execution of this Letter of Intent, the Parties agree not to negotiate or enter into discussions with any other party unless there are any existing agreements in place (e.g. option to purchase, first right of refusal, etc.).

XI. No Public Announcement: The Parties agree not to make any public announcement with regard to the transaction contemplated by this Letter without the prior written consent of the other. Additionally, each of the Parties shall bear their own costs and expenses related to the transaction contemplated by this Letter, including, but not limited to, fees and expenses of legal counsel and accountants.

XII. Currency: All mentions of currency or the usage of the "\$" icon shall be known as referring to the US Dollar, "€" icon shall be known as referring to the Euro and "£" icon shall be known as referring to the Great Britain Pound.

XIII. Governing Law: This Letter of Intent shall be governed under the laws by the State of United Kingdom.

XIV. Counterparts and Electronic Means: This Letter of Intent may be executed in several counterparts, each of which will be deemed to be an original and all of which will together constitute one and the same instrument. Delivery to us of an executed copy of this Letter of Intent by electronic facsimile transmission or other means of electronic communication capable of producing a printed copy will be deemed to be execution and delivery to us of this Letter of Intent as of the date of successful transmission to us.

XV. Severability. In case any provision or wording in this Letter of Intent shall be held invalid, illegal or unenforceable, the validity, legality, and enforceability of the remaining provisions shall not in any way be affected or impaired thereby.

XVI. Acceptance: If the Seller is agreeable to the aforementioned terms & the Buyer KYC, this Letter of Intent should be accepted by the seller no later than 7 Banking Days of the submission of this LOI.

IN WITNESS WHEREOF, the Parties have executed this Letter of Intent on the day and year written below.

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SIGNATURE PAGE

ON BEHALF OF BUYER COMPANY

Buyer's Signature _____ Stamp _____

Print Name _____ Date _____

ON BEHALF OF SELLER COMPANY

Seller's Signature _____ Stamp _____

Print Name _____ Date _____

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